MIDWEST ADVISORS

# TELEGRAM

*October 30, 2026*

## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

| | WTD | MTD | YTD |
|---|---|---|---|
| S&P 500 | -0.56 | -0.87 | 11.75 |
| DJIA | -0.83 | 1.76 | 9.08 |
| Nasdaq | -1.99 | -5.28 | 9.96 |
| Russell 1000 | -0.53 | -0.69 | 11.51 |
| Russell 2000 | 1.30 | 0.58 | 14.53 |
| Russell 3000 | -0.46 | -0.64 | 11.70 |

#### FOREIGN (%)

| | WTD | MTD | YTD |
|---|---|---|---|
| MSCI ACWI | 1.23 | -0.12 | 13.25 |
| MSCI ACWI xUSA | 1.18 | -1.93 | 12.51 |
| MSCI EAFE | 1.28 | -0.32 | 10.56 |
| MSCI EM | 0.92 | -6.52 | 15.64 |

#### FIXED INCOME (%)

| | WTD | MTD | YTD |
|---|---|---|---|
| US Intermediate Gov/Cred | 0.20 | 1.35 | -0.16 |
| U.S. Aggregate | 0.27 | 2.14 | -0.83 |
| US Corp High Yield | 0.69 | 0.49 | 0.60 |
| Municipal Bond | 0.43 | 3.62 | -0.71 |

#### OTHERS (%)

| | WTD | MTD | YTD |
|---|---|---|---|
| DJ Eqty REIT TOT RE IDX | 1.19 | 4.68 | 12.99 |
| Alerian MLP Index | 2.09 | 4.54 | 26.18 |
| S&P GSCI Index Spot Indx | -1.64 | 2.62 | 36.66 |
| Dollar Index Spot | 0.07 | 0.43 | 3.62 |

### RUSSELL STYLE

#### RETURNS YTD (%)

| | VALUE | CORE | GROWTH |
|---|---|---|---|
| Large Cap | 24.46 | 11.51 | -0.18 |
| Mid Cap | 21.99 | 15.41 | -3.41 |
| Small Cap | 20.17 | 14.53 | 9.34 |

## ECONOMIC SCORECARD

#### SELECTED RELEASES

| | ESTIMATE | ACTUAL | DIFFERENCE |
|---|---|---|---|
| GDP Annualized QoQ | 3.2% | 3.4% | 0.2% |
| Core PCE Price Index YoY | 3.1% | 3.1% | 0.0% |
| Core PCE Price Index MoM | 0.3% | 0.3% | 0.0% |
| FOMC Rate Decision (Upper Bound) | 4.0% | 4.0% | 0.0% |
| Initial Jobless Claims | 198k | 194k | -4k |
| Continuing Claims | 1720k | 1701k | -19k |

## COMMODITY PRICES

#### ALTERNATIVES

| | 10/30/2026 | 9/30/2026 | 12/31/2025 |
|---|---|---|---|
| Generic Crude Oil Future | $102.92 | $90.42 | $57.42 |
| Generic Gold Future | $3,892.60 | $4,155.60 | $4,341.10 |
| Dollar Index Spot | $101.89 | $101.45 | $98.32 |
| Euro Spot | $1.12 | $1.13 | $1.17 |

## S&P 500

#### SECTOR RETURNS (%)

| | YTD |
|---|---|
| Discretionary | -2.11 |
| Staples | 18.30 |
| Energy | 59.92 |
| Financials | 4.39 |
| Health Care | 21.02 |
| Industrials | 8.87 |
| Info Tech | 19.65 |
| Materials | 15.97 |
| Real Estate | 10.66 |
| Communication Services | -11.31 |
| Utilities | 3.94 |

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