MIDWEST ADVISORS

TELEGRAM

August 28, 2026

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.50	3.06	13.48
DJIA	0.55	2.18	12.58
Nasdaq	0.85	4.11	14.04
Russell 1000	0.36	3.15	13.37
Russell 2000	-1.46	1.54	20.82
Russell 3000	0.28	3.08	13.74

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.44	3.18	15.16
MSCI ACWI xUSA	-0.10	2.83	17.71
MSCI EAFE	-0.20	2.10	14.44
MSCI EM	0.09	3.59	24.57

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.21	0.50	0.47
U.S. Aggregate	0.46	0.81	0.11
US Corp High Yield	0.36	1.09	2.81
Municipal Bond	-0.06	0.16	0.58

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-1.22	-2.01	15.32
Alerian MLP Index	1.07	2.35	30.43
S&P GSCI Index Spot Indx	-1.82	2.63	28.38
Dollar Index Spot	0.87	-0.25	1.36

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	23.79	13.37	4.09
Mid Cap	21.97	17.31	3.19
Small Cap	24.37	20.82	17.54

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
PCE Price Index YoY	3.6%	3.7%	0.1%
Core PCE Price Index YoY	3.3%	3.3%	0.0%
Durable Goods Orders	0.5%	1.1%	0.6%
Cap Goods Orders Nondef Ex Air	0.7%	0.2%	-0.5%
Initial Jobless Claims	208k	203k	-5k
Continuing Claims	1792k	1778k	-14k

COMMODITY PRICES

ALTERNATIVES

	8/28/2026	7/31/2026	12/31/2025
Generic Crude Oil Future	$83.42	$84.67	$57.42
Generic Gold Future	$4,475.10	$4,049.10	$4,341.10
Dollar Index Spot	$99.66	$99.91	$98.32
Euro Spot	$1.16	$1.15	$1.17

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	0.72
Staples	9.91
Energy	41.23
Financials	6.92
Health Care	11.61
Industrials	14.86
Info Tech	22.52
Materials	17.66
Real Estate	13.05
Communication Services	1.80
Utilities	1.47

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