MIDWEST ADVISORS

# TELEGRAM

*August 21, 2026*

## MARKET STATISTICS

### INDEX RETURNS

#### EQUITIES (%)

| | WTD | MTD | YTD |
|---|---|---|---|
| S&P 500 | -1.39 | 2.55 | 12.93 |
| DJIA | -0.78 | 1.62 | 11.96 |
| Nasdaq | -2.02 | 3.23 | 13.07 |
| Russell 1000 | -1.36 | 2.78 | 12.97 |
| Russell 2000 | -1.61 | 3.05 | 22.61 |
| Russell 3000 | -1.37 | 2.79 | 13.42 |

#### FOREIGN (%)

| | WTD | MTD | YTD |
|---|---|---|---|
| MSCI ACWI | -1.42 | 2.16 | 14.02 |
| MSCI ACWI xUSA | -0.62 | 2.20 | 16.99 |
| MSCI EAFE | -0.93 | 1.90 | 14.22 |
| MSCI EM | -0.05 | 2.18 | 22.87 |

#### FIXED INCOME (%)

| | WTD | MTD | YTD |
|---|---|---|---|
| US Intermediate Gov/Cred | -0.01 | 0.40 | 0.37 |
| U.S. Aggregate | 0.07 | 0.52 | -0.17 |
| US Corp High Yield | -0.18 | 0.70 | 2.41 |
| Municipal Bond | -0.58 | 0.22 | 0.64 |

#### OTHERS (%)

| | WTD | MTD | YTD |
|---|---|---|---|
| DJ Eqty REIT TOT RE IDX | -0.35 | -0.80 | 16.74 |
| Alerian MLP Index | -0.73 | 1.26 | 29.04 |
| S&P GSCI Index Spot Indx | 3.68 | 3.73 | 29.75 |
| Dollar Index Spot | -0.81 | -1.06 | 0.55 |

### RUSSELL STYLE

#### RETURNS YTD (%)

| | VALUE | CORE | GROWTH |
|---|---|---|---|
| Large Cap | 23.31 | 12.97 | 3.77 |
| Mid Cap | 22.86 | 18.54 | 5.25 |
| Small Cap | 25.24 | 22.61 | 20.17 |

## ECONOMIC SCORECARD

#### SELECTED RELEASES

| | ESTIMATE | ACTUAL | DIFFERENCE |
|---|---|---|---|
| S&P Global US Manufacturing PMI | 53.9 | 53.2 | -0.7 |
| S&P Global US Services PMI | 54.0 | 56.8 | 2.8 |
| Housing Starts MoM | -5.9% | -12.4% | -6.5% |
| Pending Home Sales MoM | 0.0% | -2.3% | -2.3% |
| Initial Jobless Claims | 210k | 206k | -4k |
| Continuing Claims | 1788k | 1799k | 11k |

## COMMODITY PRICES

#### ALTERNATIVES

| | 8/21/2026 | 7/31/2026 | 12/31/2025 |
|---|---|---|---|
| Generic Crude Oil Future | $86.77 | $84.67 | $57.42 |
| Generic Gold Future | $4,611.80 | $4,049.10 | $4,341.10 |
| Dollar Index Spot | $98.86 | $99.91 | $98.32 |
| Euro Spot | $1.17 | $1.15 | $1.17 |

## S&P 500

#### SECTOR RETURNS (%)

| | YTD |
|---|---|
| Discretionary | 0.66 |
| Staples | 10.46 |
| Energy | 44.05 |
| Financials | 5.79 |
| Health Care | 13.83 |
| Industrials | 16.86 |
| Info Tech | 20.35 |
| Materials | 18.09 |
| Real Estate | 14.51 |
| Communication Services | 0.23 |
| Utilities | 1.55 |

Copyright by Midwest Advisors, a DBA of Midwest Trust. This material has been prepared for information purposes only. Factual materials obtained from sources believed to be reliable but cannot be guaranteed. For further information contact Midwest Advisors at 800.615.2536 or visit MidwestAdvisors.com. Market data: Bloomberg.