MIDWEST ADVISORS

TELEGRAM

August 14, 2026

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.39	4.00	14.52
DJIA	-0.53	2.41	12.83
Nasdaq	0.16	5.36	15.40
Russell 1000	0.45	4.20	14.53
Russell 2000	1.15	4.73	24.61
Russell 3000	0.48	4.22	14.99

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.75	3.65	15.69
MSCI ACWI xUSA	1.06	2.57	17.41
MSCI EAFE	0.39	2.66	15.06
MSCI EM	2.31	1.87	22.51

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.16	0.54	0.52
U.S. Aggregate	0.13	0.73	0.04
US Corp High Yield	0.19	0.92	2.64
Municipal Bond	0.15	0.83	1.26

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.17	-0.44	17.16
Alerian MLP Index	3.73	2.01	30.00
S&P GSCI Index Spot Indx	1.88	-0.73	24.18
Dollar Index Spot	0.11	-0.27	1.35

RUSSELL STYLE

RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	23.92	14.53	6.22
Mid Cap	23.88	20.01	7.88
Small Cap	26.67	24.61	22.70

ECONOMIC SCORECARD

SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	3.4%	3.4%	0.0%
Core CPI YoY	2.5%	2.5%	0.0%
PPI Final Demand YoY	4.9%	4.7%	-0.2%
Retail Sales Advance MoM	0.1%	-0.6%	-0.7%
Initial Jobless Claims	202k	209k	7k
Continuing Claims	1794k	1777k	-17k

COMMODITY PRICES

ALTERNATIVES

	8/14/2026	7/31/2026	12/31/2025
Generic Crude Oil Future	$82.33	$84.67	$57.42
Generic Gold Future	$4,373.90	$4,049.10	$4,341.10
Dollar Index Spot	$99.65	$99.91	$98.32
Euro Spot	$1.16	$1.15	$1.17

S&P 500

SECTOR RETURNS (%)

	YTD
Discretionary	0.89
Staples	11.51
Energy	39.94
Financials	7.05
Health Care	9.10
Industrials	20.93
Info Tech	24.30
Materials	15.39
Real Estate	15.01
Communication Services	1.70
Utilities	5.23

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