

**MARKET STATISTICS**
**INDEX RETURNS**
**EQUITIES (%)**

	WTD	MTD	YTD
S&P 500	1.43	5.26	11.24
DJIA	0.90	2.93	6.86
Nasdaq	2.39	8.43	16.33
Russell 1000	1.48	5.09	10.86
Russell 2000	1.75	4.35	18.25
Russell 3000	1.49	5.06	11.18

**FOREIGN (%)**

	WTD	MTD	YTD
MSCI ACWI	1.09	4.65	11.77
MSCI ACWI xUSA	0.88	4.00	13.47
MSCI EAFE	0.22	2.39	8.96
MSCI EM	2.29	7.99	23.76

**FIXED INCOME (%)**

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.48	0.01	0.19
U.S. Aggregate	0.73	0.21	0.27
US Corp High Yield	0.43	0.37	1.56
Municipal Bond	0.80	0.14	1.11

**OTHERS (%)**

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-1.00	0.04	13.22
Alerian MLP Index	-6.10	-2.88	18.53
S&P GSCI Index Spot Indx	-3.93	-8.53	28.15
Dollar Index Spot	-0.34	0.86	0.59

**RUSSELL STYLE**
**RETURNS YTD (%)**

	VALUE	CORE	GROWTH
Large Cap	13.63	10.86	8.22
Mid Cap	14.10	11.81	4.47
Small Cap	18.43	18.25	18.05

**ECONOMIC SCORECARD**
**SELECTED RELEASES**

	ESTIMATE	ACTUAL	DIFFERENCE
Core PCE Price Index YoY	3.3%	3.3%	0.0%
Durable Goods Orders	4.0%	7.9%	3.9%
Cap Goods Orders Nondef Ex Air	0.4%	-1.1%	-1.5%
New Home Sales MoM	-3.2%	-6.2%	-3.0%
Initial Jobless Claims	211k	215k	4k
Continuing Claims	1784k	1786k	2k

**COMMODITY PRICES**
**ALTERNATIVES**

	5/29/2026	4/30/2026	12/31/2025
Generic Crude Oil Future	\$87.93	\$105.07	\$57.42
Generic Gold Future	\$4,545.00	\$4,629.60	\$4,341.10
Dollar Index Spot	\$98.90	\$98.06	\$98.32
Euro Spot	\$1.17	\$1.17	\$1.17

**S&P 500**
**SECTOR RETURNS (%)**

	YTD
Discretionary	4.11
Staples	7.48
Energy	26.04
Financials	-5.45
Health Care	-2.96
Industrials	11.97
Info Tech	23.81
Materials	11.92
Real Estate	10.57
Communication Services	9.30
Utilities	4.80