

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.55	9.81	5.03
DJIA	-0.44	6.31	2.92
Nasdaq	1.50	15.05	7.04
Russell 1000	0.43	9.53	4.93
Russell 2000	0.36	11.68	12.71
Russell 3000	0.42	9.63	5.27

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.69	9.18	5.80
MSCI ACWI xUSA	-1.52	9.48	8.84
MSCI EAFE	-2.45	7.33	6.17
MSCI EM	0.14	14.66	14.52

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.31	0.38	0.36
U.S. Aggregate	-0.40	0.48	0.43
US Corp High Yield	-0.23	1.74	1.24
Municipal Bond	0.03	1.49	1.31

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-1.35	7.53	11.60
Alerian MLP Index	2.02	-0.56	16.20
S&P GSCI Index Spot Indx	7.66	-1.89	33.29
Dollar Index Spot	0.43	-1.44	0.20

RUSSELL STYLE
RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	8.69	4.93	1.40
Mid Cap	10.81	8.11	-0.52
Small Cap	14.69	12.71	10.89

ECONOMIC SCORECARD
SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Advance MoM	1.4%	1.7%	0.3%
Retail Sales Ex Auto and Gas	0.3%	0.6%	0.3%
Pending Home Sales MoM	0.5%	1.5%	1.0%
S&P Global US Composite PMI	50.6	52.0	1.4
Initial Jobless Claims	210k	214k	4k
Continuing Claims	1816k	1821k	5k

COMMODITY PRICES
ALTERNATIVES

	4/24/2026	3/31/2026	12/31/2025
Generic Crude Oil Future	\$95.08	\$101.38	\$57.42
Generic Gold Future	\$4,714.40	\$4,647.60	\$4,341.10
Dollar Index Spot	\$98.52	\$99.96	\$98.32
Euro Spot	\$1.17	\$1.16	\$1.17

S&P 500
SECTOR RETURNS (%)

	YTD
Discretionary	1.58
Staples	9.55
Energy	27.56
Financials	-5.67
Health Care	-6.42
Industrials	11.58
Info Tech	8.13
Materials	14.57
Real Estate	10.34
Communication Services	5.50
Utilities	8.97