

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

	WTD	MTD	YTD
S&P 500	3.56	4.44	-0.10
DJIA	3.04	3.44	0.14
Nasdaq	4.68	6.09	-1.29
Russell 1000	3.38	4.27	-0.11
Russell 2000	3.97	5.40	6.37
Russell 3000	3.41	4.32	0.18

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	3.86	5.55	2.28
MSCI ACWI xUSA	4.33	7.36	6.73
MSCI EAFE	3.76	6.85	5.69
MSCI EM	6.08	9.50	9.36

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.37	0.32	0.29
U.S. Aggregate	0.46	0.46	0.41
US Corp High Yield	1.02	1.43	0.93
Municipal Bond	0.80	1.13	0.95

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	3.27	5.20	9.19
Alerian MLP Index	0.36	0.10	16.98
S&P GSCI Index Spot Indx	-7.46	-4.15	30.22
Dollar Index Spot	-1.35	-1.29	0.36

RUSSELL STYLE
RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	5.90	-0.11	-5.55
Mid Cap	7.79	4.81	-4.72
Small Cap	10.38	6.37	2.72

ECONOMIC SCORECARD
SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	3.4%	3.3%	-0.1%
Core CPI YoY	2.7%	2.6%	-0.1%
Core PCE Price Index YoY	3.0%	3.0%	0.0%
ISM Services Index	54.9	54	-0.9
Initial Jobless Claims	210k	219k	9k
Continuing Claims	1828k	1794k	1612k

COMMODITY PRICES
ALTERNATIVES

	4/10/2026	3/31/2026	12/31/2025
Generic Crude Oil Future	\$95.94	\$101.38	\$57.42
Generic Gold Future	\$4,750.10	\$4,647.60	\$4,341.10
Dollar Index Spot	\$98.68	\$99.96	\$98.32
Euro Spot	\$1.17	\$1.16	\$1.17

S&P 500
SECTOR RETURNS (%)

	YTD
Discretionary	-4.47
Staples	8.29
Energy	28.06
Financials	-6.91
Health Care	-4.40
Industrials	10.90
Info Tech	-2.95
Materials	14.93
Real Estate	7.75
Communication Services	-0.04
Utilities	10.77