

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-2.02	-2.00	-1.35
DJIA	-3.01	-2.92	-0.86
Nasdaq	-1.24	-1.23	-3.59
Russell 1000	-2.09	-2.07	-1.27
Russell 2000	-4.07	-4.04	1.94
Russell 3000	-2.18	-2.16	-1.13

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-2.71	-2.67	1.55
MSCI ACWI xUSA	-5.98	-5.92	4.75
MSCI EAFE	-6.17	-6.10	3.42
MSCI EM	-6.65	-6.64	7.22

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.62	-0.62	0.59
U.S. Aggregate	-0.86	-0.86	0.87
US Corp High Yield	-0.09	-0.09	0.60
Municipal Bond	-0.71	-0.71	1.47

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-2.08	-2.08	8.27
Alerian MLP Index	1.37	1.37	17.26
S&P GSCI Index Spot Indx	10.08	10.08	22.59
Dollar Index Spot	1.33	1.33	0.59

RUSSELL STYLE
RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	3.54	-1.27	-5.50
Mid Cap	4.82	3.11	-2.36
Small Cap	5.12	1.94	-0.95

ECONOMIC SCORECARD
SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	55k	-92k	-147k
Unemployment Rate	4.3%	4.4%	0.1%
ISM Manufacturing	51.5	52.4	0.9
ISM Services Index	53.5	56.1	2.6
Initial Jobless Claims	215k	213k	-2k
Continuing Claims	1845k	1868k	23k

COMMODITY PRICES
ALTERNATIVES

	3/6/2026	2/28/2026	12/31/2025
Generic Crude Oil Future	\$91.04	\$67.02	\$57.42
Generic Gold Future	\$5,173.60	\$5,247.90	\$4,341.10
Dollar Index Spot	\$98.90	\$97.61	\$98.32
Euro Spot	\$1.16	\$1.18	\$1.17

S&P 500
SECTOR RETURNS (%)

	YTD
Discretionary	-5.12
Staples	10.56
Energy	26.47
Financials	-7.75
Health Care	-1.27
Industrials	9.60
Info Tech	-5.84
Materials	9.48
Real Estate	6.86
Communication Services	-1.71
Utilities	9.51