

**MARKET STATISTICS**
**INDEX RETURNS**
**EQUITIES (%)**

	WTD	MTD	YTD
S&P 500	-1.39	-1.45	-0.03
DJIA	-1.23	1.28	3.10
Nasdaq	-2.10	-3.89	-2.96
Russell 1000	-1.34	-1.25	0.10
Russell 2000	-0.89	1.28	6.75
Russell 3000	-1.31	-1.13	0.39

**FOREIGN (%)**

	WTD	MTD	YTD
MSCI ACWI	0.23	0.14	3.13
MSCI ACWI xUSA	3.09	3.05	9.23
MSCI EAFE	2.85	3.41	8.83
MSCI EM	4.25	2.80	11.91

**FIXED INCOME (%)**

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.36	0.57	0.65
U.S. Aggregate	0.65	0.93	1.04
US Corp High Yield	0.14	0.25	0.76
Municipal Bond	0.28	0.59	1.53

**OTHERS (%)**

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	4.06	6.48	9.46
Alerian MLP Index	3.50	5.65	14.13
S&P GSCI Index Spot Indx	-0.76	-2.52	6.30
Dollar Index Spot	-0.81	-0.15	-1.50

**RUSSELL STYLE**
**RETURNS YTD (%)**

	VALUE	CORE	GROWTH
Large Cap	6.38	0.10	-5.46
Mid Cap	8.03	5.67	-1.87
Small Cap	10.27	6.75	3.54

**ECONOMIC SCORECARD**
**SELECTED RELEASES**

	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	65k	130k	65k
Unemployment Rate	4.4%	4.3%	-0.1%
Labor Force Participation Rate	62.4%	62.5%	0.1%
CPI YoY	2.5%	2.4%	-0.1%
CPI MoM	0.3%	0.2%	-0.1%
Retail Sales Advance MoM	0.4%	0.0%	-0.4%

**COMMODITY PRICES**
**ALTERNATIVES**

	2/13/2026	1/31/2026	12/31/2025
Generic Crude Oil Future	\$62.81	\$65.21	\$57.42
Generic Gold Future	\$5,029.20	\$4,713.90	\$4,341.10
Dollar Index Spot	\$96.85	\$96.99	\$98.32
Euro Spot	\$1.19	\$1.19	\$1.17

**S&P 500**
**SECTOR RETURNS (%)**

	YTD
Discretionary	-4.96
Staples	15.82
Energy	21.78
Financials	-5.76
Health Care	1.83
Industrials	12.33
Info Tech	-4.90
Materials	16.63
Real Estate	8.48
Communication Services	-2.39
Utilities	8.90