

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

| | WTD | MTD | YTD |
|--------------|-------|-------|-------|
| S&P 500 | -0.10 | -0.09 | 1.34 |
| DJIA | 2.50 | 2.50 | 4.35 |
| Nasdaq | -1.84 | -1.83 | -0.89 |
| Russell 1000 | 0.05 | 0.06 | 1.42 |
| Russell 2000 | 2.17 | 2.17 | 7.68 |
| Russell 3000 | 0.15 | 0.15 | 1.70 |

FOREIGN (%)

| | WTD | MTD | YTD |
|----------------|-------|-------|------|
| MSCI ACWI | -1.63 | -1.62 | 1.32 |
| MSCI ACWI xUSA | -0.75 | -0.74 | 5.21 |
| MSCI EAFE | -0.46 | -0.44 | 4.77 |
| MSCI EM | -1.35 | -1.33 | 7.41 |

FIXED INCOME (%)

| | WTD | MTD | YTD |
|--------------------------|-------|-------|------|
| US Intermediate Gov/Cred | 0.27 | 0.27 | 0.34 |
| U.S. Aggregate | 0.29 | 0.29 | 0.40 |
| US Corp High Yield | -0.05 | -0.05 | 0.46 |
| Municipal Bond | 0.27 | 0.27 | 1.21 |

OTHERS (%)

| | WTD | MTD | YTD |
|--------------------------|-------|-------|-------|
| DJ Eqty REIT TOT RE IDX | 2.32 | 2.32 | 5.19 |
| Alerian MLP Index | 0.83 | 1.40 | 9.53 |
| S&P GSCI Index Spot Indx | -2.24 | -2.24 | 6.61 |
| Dollar Index Spot | 0.64 | 0.64 | -0.72 |

RUSSELL STYLE
RETURNS YTD (%)

| | VALUE | CORE | GROWTH |
|-----------|-------|------|--------|
| Large Cap | 6.82 | 1.42 | -3.44 |
| Mid Cap | 7.82 | 5.73 | -0.93 |
| Small Cap | 10.63 | 7.68 | 5.01 |

ECONOMIC SCORECARD
SELECTED RELEASES

| | ESTIMATE | ACTUAL | DIFFERENCE |
|--------------------------------|----------|--------|------------|
| ISM Manufacturing | 48.5 | 52.6 | 4.1 |
| ISM Services | 53.5 | 53.8 | 0.3 |
| U. of Mich. Consumer Sentiment | 55 | 57.3 | 2.3 |
| JOLTS Job Openings | 7250k | 6542k | -708k |
| Initial Jobless Claims | 212k | 231k | 19k |
| Continuing Claims | 1850k | 1844k | -6k |

COMMODITY PRICES
ALTERNATIVES

| | 2/6/2026 | 1/31/2026 | 12/31/2025 |
|--------------------------|------------|------------|------------|
| Generic Crude Oil Future | \$63.49 | \$65.21 | \$57.42 |
| Generic Gold Future | \$4,951.20 | \$4,713.90 | \$4,341.10 |
| Dollar Index Spot | \$97.62 | \$96.99 | \$98.32 |
| Euro Spot | \$1.18 | \$1.19 | \$1.17 |

S&P 500
SECTOR RETURNS (%)

| | YTD |
|------------------------|-------|
| Discretionary | -2.93 |
| Staples | 14.21 |
| Energy | 19.48 |
| Financials | -1.02 |
| Health Care | 1.89 |
| Industrials | 11.66 |
| Info Tech | -3.00 |
| Materials | 12.51 |
| Real Estate | 4.44 |
| Communication Services | 1.18 |
| Utilities | 1.56 |