

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.11	-0.13	17.64
DJIA	-0.67	1.07	15.09
Nasdaq	0.48	-0.20	21.50
Russell 1000	0.07	-0.09	17.24
Russell 2000	-0.86	1.25	14.88
Russell 3000	0.03	-0.03	17.12

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-0.76	-0.30	21.22
MSCI ACWI xUSA	-0.67	1.05	30.65
MSCI EAFE	0.07	1.71	30.36
MSCI EM	-2.29	-0.42	29.82

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.35	0.05	6.92
U.S. Aggregate	0.50	-0.18	7.26
US Corp High Yield	0.15	0.14	8.16
Municipal Bond	0.08	-0.08	4.07

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.88	-2.97	1.54
Alerian MLP Index	-1.72	-2.52	8.75
S&P GSCI Index Spot Indx	-1.21	-2.93	-1.95
Dollar Index Spot	0.31	-0.76	-9.02

RUSSELL STYLE
RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	15.64	17.24	18.63
Mid Cap	11.72	11.47	10.17
Small Cap	14.57	14.88	15.17

ECONOMIC SCORECARD
SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	50k	64k	14k
Unemployment Rate	4.5%	4.6%	0.1%
CPI YoY	3.1%	2.7%	-0.4%
Core CPI YoY	3.0%	2.6%	-0.4%
Initial Jobless Claims	225k	224k	-1k
Continuing Claims	1920k	1897k	-23k

COMMODITY PRICES
ALTERNATIVES

	12/19/2025	11/30/2025	12/31/2024
Generic Crude Oil Future	\$56.66	\$58.55	\$71.72
Generic Gold Future	\$4,354.00	\$4,218.30	\$2,641.00
Dollar Index Spot	\$98.70	\$99.46	\$108.49
Euro Spot	\$1.17	\$1.16	\$1.04

S&P 500
SECTOR RETURNS (%)

	YTD
Discretionary	7.58
Staples	4.50
Energy	6.23
Financials	14.75
Health Care	14.25
Industrials	19.47
Info Tech	23.78
Materials	9.93
Real Estate	2.04
Communication Services	31.80
Utilities	14.99