

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.31	0.35	18.20
DJIA	0.50	0.62	14.58
Nasdaq	0.91	0.93	22.87
Russell 1000	0.32	0.36	17.76
Russell 2000	0.84	0.88	14.45
Russell 3000	0.34	0.38	17.60

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.48	0.52	22.23
MSCI ACWI xUSA	1.02	1.06	30.66
MSCI EAFE	1.26	1.28	29.81
MSCI EM	0.72	0.79	31.40

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.18	-0.18	6.68
U.S. Aggregate	-0.33	-0.33	7.11
US Corp High Yield	0.11	0.11	8.13
Municipal Bond	-0.13	-0.13	4.02

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-1.64	-1.64	2.93
Alerian MLP Index	0.51	0.51	12.14
S&P GSCI Index Spot Indx	1.04	1.04	2.06
Dollar Index Spot	-0.49	-0.49	-8.77

RUSSELL STYLE
RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	15.40	17.76	19.83
Mid Cap	11.34	11.24	10.39
Small Cap	13.39	14.45	15.46

ECONOMIC SCORECARD
SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
ISM Manufacturing	49.0	48.2	-0.8
ISM Services Index	52.0	52.6	0.6
PCE Price Index YoY *	2.8%	2.8%	0.0%
Core PCE Price Index YoY *	2.8%	2.8%	0.0%
Initial Jobless Claims	220k	191k	-29k
Continuing Claims	1963k	1939k	-24k

**As of September 2025*
COMMODITY PRICES
ALTERNATIVES

	12/5/2025	11/30/2025	12/31/2024
Generic Crude Oil Future	\$60.18	\$58.55	\$71.72
Generic Gold Future	\$4,194.50	\$4,218.30	\$2,641.00
Dollar Index Spot	\$98.97	\$99.46	\$108.49
Euro Spot	\$1.16	\$1.16	\$1.04

S&P 500
SECTOR RETURNS (%)

	YTD
Discretionary	6.14
Staples	4.25
Energy	10.02
Financials	12.33
Health Care	13.02
Industrials	18.50
Info Tech	26.08
Materials	6.65
Real Estate	3.89
Communication Services	35.97
Utilities	16.81