

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-1.95	-3.37	13.54
DJIA	-1.91	-2.64	10.35
Nasdaq	-2.74	-6.06	16.04
Russell 1000	-1.94	-3.46	13.01
Russell 2000	-0.78	-4.34	7.49
Russell 3000	-1.89	-3.50	12.75

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-2.70	-3.65	17.13
MSCI ACWI xUSA	-2.26	-2.02	26.68
MSCI EAFE	-2.97	-2.09	24.69
MSCI EM	-1.02	-2.07	30.78

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.27	0.30	6.47
U.S. Aggregate	0.26	0.05	6.85
US Corp High Yield	-0.03	-0.27	7.10
Municipal Bond	-0.10	0.07	3.99

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.04	0.50	2.84
Alerian MLP Index	-0.29	4.08	9.32
S&P GSCI Index Spot Indx	-1.43	-1.03	0.29
Dollar Index Spot	0.87	0.36	-7.68

RUSSELL STYLE
RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	11.33	13.01	14.46
Mid Cap	7.06	6.89	5.82
Small Cap	7.33	7.49	7.66

ECONOMIC SCORECARD*
SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE

**Due to the government shutdown, economic data is still limited.*

COMMODITY PRICES
ALTERNATIVES

	11/21/2025	10/31/2025	12/31/2024
Generic Crude Oil Future	\$57.94	\$60.98	\$71.72
Generic Gold Future	\$4,052.90	\$3,996.50	\$2,641.00
Dollar Index Spot	\$100.16	\$99.80	\$108.49
Euro Spot	\$1.15	\$1.15	\$1.04

S&P 500
SECTOR RETURNS (%)

	YTD
Discretionary	-0.10
Staples	3.81
Energy	7.40
Financials	8.10
Health Care	13.97
Industrials	14.68
Info Tech	19.22
Materials	4.62
Real Estate	3.52
Communication Services	27.38
Utilities	18.90