

**MARKET STATISTICS**
**INDEX RETURNS**
**EQUITIES (%)**

	WTD	MTD	YTD
S&P 500	1.70	-0.31	14.45
DJIA	1.56	-0.40	10.03
Nasdaq	2.14	0.10	18.08
Russell 1000	1.68	-0.35	14.18
Russell 2000	2.40	0.67	11.12
Russell 3000	1.71	-0.31	14.03

**FOREIGN (%)**

	WTD	MTD	YTD
MSCI ACWI	1.25	0.01	18.89
MSCI ACWI xUSA	1.43	1.60	28.72
MSCI EAFE	1.64	1.36	27.49
MSCI EM	0.97	2.48	31.35

**FIXED INCOME (%)**

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.43	0.82	6.57
U.S. Aggregate	0.56	1.14	7.34
US Corp High Yield	0.56	-0.06	7.15
Municipal Bond	0.42	0.95	3.62

**OTHERS (%)**

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	3.48	0.12	4.71
Alerian MLP Index	1.80	-3.20	2.36
S&P GSCI Index Spot Indx	0.32	-1.51	-1.45
Dollar Index Spot	-0.49	0.73	-9.21

**RUSSELL STYLE**
**RETURNS YTD (%)**

	VALUE	CORE	GROWTH
Large Cap	11.19	14.18	16.89
Mid Cap	7.92	8.96	11.82
Small Cap	9.01	11.12	13.11

**ECONOMIC SCORECARD\***
**SELECTED RELEASES**

	ESTIMATE	ACTUAL	DIFFERENCE

*\*Due to the government shutdown, there is no economic data this week.*

**COMMODITY PRICES**
**ALTERNATIVES**

	10/17/2025	9/30/2025	12/31/2024
Generic Crude Oil Future	\$57.62	\$62.37	\$71.72
Generic Gold Future	\$4,234.90	\$3,840.80	\$2,641.00
Dollar Index Spot	\$98.49	\$97.78	\$108.49
Euro Spot	\$1.17	\$1.17	\$1.04

**S&P 500**
**SECTOR RETURNS (%)**

	YTD
Discretionary	2.89
Staples	5.84
Energy	3.36
Financials	9.17
Health Care	5.58
Industrials	16.27
Info Tech	22.79
Materials	7.19
Real Estate	6.05
Communication Services	24.84
Utilities	23.53