

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.92	1.61	16.66
DJIA	2.20	1.82	12.49
Nasdaq	2.31	2.42	20.81
Russell 1000	1.92	1.57	16.38
Russell 2000	2.50	3.20	13.91
Russell 3000	1.95	1.64	16.26

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.78	1.75	20.96
MSCI ACWI xUSA	1.48	2.04	29.28
MSCI EAFE	0.97	1.37	27.56
MSCI EM	1.45	2.67	31.59

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.02	0.72	6.46
U.S. Aggregate	0.08	1.11	7.31
US Corp High Yield	0.20	0.04	7.27
Municipal Bond	0.27	1.29	3.97

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	1.01	1.13	5.77
Alerian MLP Index	2.74	-0.55	5.16
S&P GSCI Index Spot Indx	4.00	2.09	2.15
Dollar Index Spot	0.51	1.19	-8.80

RUSSELL STYLE
RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	13.09	16.38	19.35
Mid Cap	10.07	11.17	14.15
Small Cap	12.03	13.91	15.67

ECONOMIC SCORECARD*
SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE

**Due to the government shutdown, there is no economic data this week.*

COMMODITY PRICES
ALTERNATIVES

	10/24/2025	9/30/2025	12/31/2024
Generic Crude Oil Future	\$61.50	\$62.37	\$71.72
Generic Gold Future	\$4,118.40	\$3,840.80	\$2,641.00
Dollar Index Spot	\$98.94	\$97.78	\$108.49
Euro Spot	\$1.16	\$1.17	\$1.04

S&P 500
SECTOR RETURNS (%)

	YTD
Discretionary	4.89
Staples	5.31
Energy	5.82
Financials	11.13
Health Care	7.61
Industrials	18.70
Info Tech	26.17
Materials	7.81
Real Estate	7.58
Communication Services	26.10
Utilities	23.29