

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

	WTD	MTD	YTD
S&P 500	1.22	3.24	14.37
DJIA	1.05	1.82	10.28
Nasdaq	2.21	5.52	17.79
Russell 1000	1.23	3.24	14.35
Russell 2000	2.16	3.57	10.87
Russell 3000	1.27	3.26	14.18

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	0.72	3.00	18.12
MSCI ACWI xUSA	0.57	3.25	26.21
MSCI EAFE	0.05	1.49	25.20
MSCI EM	1.52	7.11	28.10

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	-0.06	0.50	5.78
U.S. Aggregate	-0.19	1.15	6.19
US Corp High Yield	0.30	0.89	7.30
Municipal Bond	0.28	2.67	2.99

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-1.36	-0.95	3.14
Alerian MLP Index	-1.76	-3.82	5.61
S&P GSCI Index Spot Indx	0.23	-0.02	0.00
Dollar Index Spot	0.12	-0.11	-9.97

RUSSELL STYLE
RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	11.14	14.35	17.23
Mid Cap	8.75	10.28	14.60
Small Cap	9.13	10.87	12.40

ECONOMIC SCORECARD
SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Retail Sales Advance MoM	0.2%	0.6%	0.4%
Retail Sales Ex Auto and Gas	0.4%	0.7%	0.3%
Industrial Production MoM	-0.1%	0.1%	0.2%
Housing Starts MoM	-4.4%	-8.5%	-4.1%
Initial Jobless Claims	240k	231k	-9k
Continuing Claims	1950k	1920k	-30k

COMMODITY PRICES
ALTERNATIVES

	9/19/2025	8/31/2025	12/31/2024
Generic Crude Oil Future	\$62.71	\$64.01	\$71.72
Generic Gold Future	\$3,685.50	\$3,487.20	\$2,641.00
Dollar Index Spot	\$97.67	\$97.77	\$108.49
Euro Spot	\$1.17	\$1.17	\$1.04

S&P 500
SECTOR RETURNS (%)

	YTD
Discretionary	6.60
Staples	4.60
Energy	5.37
Financials	13.09
Health Care	0.72
Industrials	16.82
Info Tech	20.28
Materials	10.45
Real Estate	4.58
Communication Services	29.18
Utilities	13.85