

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

	WTD	MTD	YTD
S&P 500	0.94	1.81	10.54
DJIA	1.74	1.91	6.72
Nasdaq	0.81	2.40	12.45
Russell 1000	0.97	1.72	10.34
Russell 2000	3.07	3.47	3.38
Russell 3000	1.06	1.79	10.01

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.21	2.49	14.64
MSCI ACWI xUSA	1.32	3.44	22.09
MSCI EAFE	1.41	4.02	23.05
MSCI EM	1.45	2.47	20.77

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.15	0.70	4.71
U.S. Aggregate	0.14	0.77	4.54
US Corp High Yield	0.26	0.52	5.58
Municipal Bond	0.06	0.70	0.15

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	0.64	0.39	1.13
Alerian MLP Index	-0.05	-2.28	7.93
S&P GSCI Index Spot Indx	-0.59	-3.45	-2.69
Dollar Index Spot	-0.37	-2.15	-9.83

RUSSELL STYLE
RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	8.20	10.34	12.21
Mid Cap	6.14	7.35	10.69
Small Cap	2.33	3.38	4.37

ECONOMIC SCORECARD
SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
CPI YoY	2.8%	2.7%	-0.1%
CPI Ex Food and Energy YoY	3.0%	3.1%	0.1%
PPI Ex Food and Energy YoY	3.0%	3.7%	0.7%
Retail Sales Advance MoM	0.6%	0.5%	-0.1%
Initial Jobless Claims	225k	224k	-1k
Continuing Claims	1967k	1953k	-14k

COMMODITY PRICES
ALTERNATIVES

	8/15/2025	7/31/2025	12/31/2024
Generic Crude Oil Future	\$63.13	\$69.26	\$71.72
Generic Gold Future	\$3,336.20	\$3,293.20	\$2,641.00
Dollar Index Spot	\$97.82	\$99.97	\$108.49
Euro Spot	\$1.17	\$1.14	\$1.04

S&P 500
SECTOR RETURNS (%)

	YTD
Discretionary	1.26
Staples	6.98
Energy	1.72
Financials	9.33
Health Care	-0.09
Industrials	14.92
Info Tech	15.93
Materials	9.24
Real Estate	3.23
Communication Services	18.12
Utilities	14.69