

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

	WTD	MTD	YTD
S&P 500	2.43	0.81	9.46
DJIA	1.35	0.12	4.85
Nasdaq	3.87	1.56	11.52
Russell 1000	2.34	0.70	9.23
Russell 2000	2.38	0.34	0.25
Russell 3000	2.35	0.68	8.81

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	1.97	0.66	12.60
MSCI ACWI xUSA	2.48	1.82	20.18
MSCI EAFE	2.25	1.92	20.57
MSCI EM	2.80	1.46	19.59

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.00	0.69	4.71
U.S. Aggregate	0.04	0.85	4.63
US Corp High Yield	0.41	0.27	5.33
Municipal Bond	0.30	0.69	0.14

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.09	-0.25	0.48
Alerian MLP Index	-1.60	-2.22	7.99
S&P GSCI Index Spot Indx	-1.24	-2.74	-1.97
Dollar Index Spot	-0.86	-1.68	-9.40

RUSSELL STYLE
RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	6.72	9.23	11.45
Mid Cap	4.42	5.84	9.83
Small Cap	-1.09	0.25	1.51

ECONOMIC SCORECARD
SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Factory Orders	-4.8%	-4.8%	0.0%
Durable Goods Orders	-9.3%	-9.4%	-0.1%
ISM Services Index	51.5	50.1	-1.4
ISM Services Prices Paid	66.5	69.9	3.4
Initial Jobless Claims	222k	226k	4k
Continuing Claims	1950k	1974k	24k

COMMODITY PRICES
ALTERNATIVES

	8/8/2025	7/31/2025	12/31/2024
Generic Crude Oil Future	\$63.51	\$69.26	\$71.72
Generic Gold Future	\$3,402.50	\$3,293.20	\$2,641.00
Dollar Index Spot	\$98.29	\$99.97	\$108.49
Euro Spot	\$1.16	\$1.14	\$1.04

S&P 500
SECTOR RETURNS (%)

	YTD
Discretionary	-1.24
Staples	7.70
Energy	0.94
Financials	8.06
Health Care	-4.53
Industrials	15.14
Info Tech	16.07
Materials	7.26
Real Estate	3.03
Communication Services	15.65
Utilities	15.45