

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

	WTD	MTD	YTD
S&P 500	-2.36	-1.59	6.85
DJIA	-2.92	-1.23	3.43
Nasdaq	-2.17	-2.23	7.36
Russell 1000	-2.42	-1.63	6.71
Russell 2000	-4.17	-2.03	-2.11
Russell 3000	-2.50	-1.64	6.30

FOREIGN (%)

	WTD	MTD	YTD
MSCI ACWI	-1.24	0.00	11.86
MSCI ACWI xUSA	-2.20	0.00	18.03
MSCI EAFE	-2.78	0.00	18.29
MSCI EM	-1.16	0.01	17.87

FIXED INCOME (%)

	WTD	MTD	YTD
US Intermediate Gov/Cred	0.05	0.00	3.99
U.S. Aggregate	0.14	0.00	3.75
US Corp High Yield	-0.03	0.00	5.04
Municipal Bond	0.45	0.00	-0.55

OTHERS (%)

	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-3.55	-0.17	0.57
Alerian MLP Index	0.08	-1.65	8.62
S&P GSCI Index Spot Indx	1.64	0.00	0.79
Dollar Index Spot	1.14	-1.21	-8.97

RUSSELL STYLE
RETURNS YTD (%)

	VALUE	CORE	GROWTH
Large Cap	5.24	6.71	7.96
Mid Cap	3.63	5.31	10.16
Small Cap	-3.54	-2.11	-0.76

ECONOMIC SCORECARD
SELECTED RELEASES

	ESTIMATE	ACTUAL	DIFFERENCE
Change in Nonfarm Payrolls	104k	73k	-31k
Two-Month Payroll Net Revision	--	-258k	-258k
Unemployment Rate	4.2%	4.2%	0.0%
Labor Force Participation Rate	62.3%	62.2%	-0.1%
GDP Annualized QoQ	2.6%	3.0%	0.4%
Personal Consumption	1.5%	1.4%	-0.1%

COMMODITY PRICES
ALTERNATIVES

	8/1/2025	7/31/2025	12/31/2024
Generic Crude Oil Future	\$67.29	\$69.26	\$71.72
Generic Gold Future	\$3,360.10	\$3,293.20	\$2,641.00
Dollar Index Spot	\$98.76	\$99.97	\$108.49
Euro Spot	\$1.16	\$1.14	\$1.04

S&P 500
SECTOR RETURNS (%)

	YTD
Discretionary	-4.87
Staples	4.45
Energy	1.92
Financials	7.22
Health Care	-3.77
Industrials	14.42
Info Tech	11.30
Materials	4.76
Real Estate	3.18
Communication Services	11.95
Utilities	14.97