

MARKET STATISTICS
INDEX RETURNS
EQUITIES (%)

| | WTD | MTD | YTD |
|--------------|------|------|------|
| S&P 500 | 1.46 | 3.03 | 9.41 |
| DJIA | 1.26 | 1.91 | 6.55 |
| Nasdaq | 1.02 | 3.66 | 9.73 |
| Russell 1000 | 1.41 | 3.04 | 9.34 |
| Russell 2000 | 0.94 | 4.00 | 2.14 |
| Russell 3000 | 1.39 | 3.08 | 9.01 |

FOREIGN (%)

| | WTD | MTD | YTD |
|----------------|------|------|-------|
| MSCI ACWI | 1.44 | 2.65 | 13.25 |
| MSCI ACWI xUSA | 2.23 | 2.77 | 21.59 |
| MSCI EAFE | 2.80 | 2.31 | 22.72 |
| MSCI EM | 1.43 | 3.94 | 20.08 |

FIXED INCOME (%)

| | WTD | MTD | YTD |
|--------------------------|------|-------|-------|
| US Intermediate Gov/Cred | 0.05 | -0.29 | 3.83 |
| U.S. Aggregate | 0.18 | -0.60 | 3.40 |
| US Corp High Yield | 0.36 | 0.49 | 5.08 |
| Municipal Bond | 0.36 | -0.69 | -1.03 |

OTHERS (%)

| | WTD | MTD | YTD |
|--------------------------|-------|------|-------|
| DJ Eqty REIT TOT RE IDX | 1.56 | 2.35 | 4.27 |
| Alerian MLP Index | -0.13 | 0.59 | 7.69 |
| S&P GSCI Index Spot Indx | -0.53 | 1.03 | -0.17 |
| Dollar Index Spot | -0.80 | 0.85 | -9.94 |

RUSSELL STYLE
RETURNS YTD (%)

| | VALUE | CORE | GROWTH |
|-----------|-------|------|--------|
| Large Cap | 8.63 | 9.34 | 9.88 |
| Mid Cap | 7.15 | 8.61 | 12.71 |
| Small Cap | 1.76 | 2.14 | 2.48 |

ECONOMIC SCORECARD
SELECTED RELEASES

| | ESTIMATE | ACTUAL | DIFFERENCE |
|----------------------------|----------|--------|------------|
| CPI YoY | -10.7% | -9.3% | 1.4% |
| CPI Ex Food and Energy YoY | 0.1% | -0.7% | -0.8% |
| PPI Ex Food and Energy MoM | 4.3% | 0.6% | -3.7% |
| Retail Sales Advance MoM | -0.7% | -2.7% | -2.0% |
| Initial Jobless Claims | 226k | 217k | -9k |
| Continuing Claims | 1954k | 1955k | 1k |

COMMODITY PRICES
ALTERNATIVES

| | 7/25/2025 | 6/30/2025 | 12/31/2024 |
|--------------------------|------------|------------|------------|
| Generic Crude Oil Future | \$65.05 | \$65.11 | \$71.72 |
| Generic Gold Future | \$3,337.80 | \$3,307.70 | \$2,641.00 |
| Dollar Index Spot | \$97.70 | \$96.88 | \$108.49 |
| Euro Spot | \$1.17 | \$1.18 | \$1.04 |

S&P 500
SECTOR RETURNS (%)

| | YTD |
|------------------------|-------|
| Discretionary | -0.35 |
| Staples | 5.62 |
| Energy | 3.50 |
| Financials | 11.38 |
| Health Care | 0.09 |
| Industrials | 18.37 |
| Info Tech | 12.88 |
| Materials | 10.74 |
| Real Estate | 6.86 |
| Communication Services | 11.94 |
| Utilities | 13.21 |